

Jump Start your Legacy with a Tax Saving Opportunity for Seniors



Simple

For the next two years you can use funds from your IRA to make a lifetime charitable gift of up to \$100,000 tax free. Prior to this, you would have to report any amount taken from your IRA as taxable income then taken a charitable deduction for the gift – but only up to 50% of your adjusted gross income.

Convenient and Easy

This simple transfer is good for your Annual Pledge or Capital Pledge or your church or any Episcopal ministry.

Just meet these criteria

- You are 70½ or older
- The gifts do not total more than \$100,000 per year
- You make the gift on or before December 31, 2007
- You transfer funds directly from an IRA or Rollover IRA

Please send me a brochure to **Jump Start my Legacy**

Please send me more information regarding Estate Planning Services

name(s) _____

address _____

city/state/zip _____

birth date(s) _____ phone/area code _____

email _____



For more information, contact:

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